



ZFS

THE LAST WORD IN FILE SYSTEMS

- Jeff Bonwick
- Bill Moore
- www.opensolaris.org/os/community/zfs

ZFS Overview

- **Provable data integrity**
 - Detects and corrects silent data corruption
- **Immense capacity**
 - The world's first 128-bit filesystem
- **Simple administration**
 - “You're going to put a lot of people out of work.”
– Jarod Jenson, ZFS beta customer
- **Smokin' performance**

Trouble With Existing Filesystems

- **No defense against silent data corruption**
 - Any defect in disk, controller, cable, driver, or firmware can corrupt data silently; like running a server without ECC memory
- **Brutal to manage**
 - Labels, partitions, volumes, provisioning, grow/shrink, /etc/vfstab...
 - Lots of limits: filesystem/volume size, file size, number of files, files per directory, number of snapshots, ...
 - Not portable between platforms (e.g. x86 to/from SPARC)
- **Dog slow**
 - Linear-time create, fat locks, fixed block size, naïve prefetch, slow random writes, dirty region logging

ZFS Objective

End the Suffering

- **Data management should be a pleasure**
 - **Simple**
 - **Powerful**
 - **Fast**
 - **Safe**

You Can't Get There From Here

Free Your Mind

- **Figure out why it's gotten so complicated**
- **Blow away 20 years of obsolete assumptions**
- **Design an integrated system from scratch**

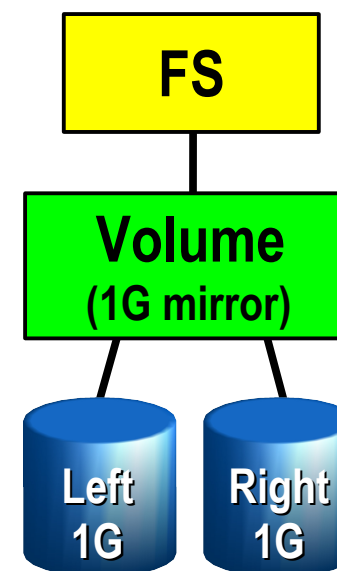
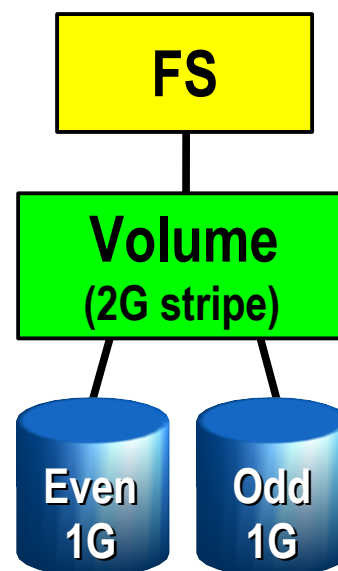
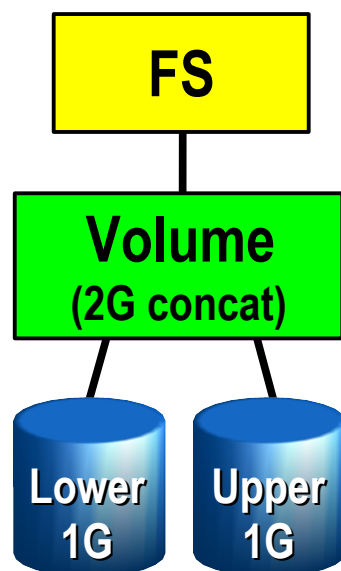
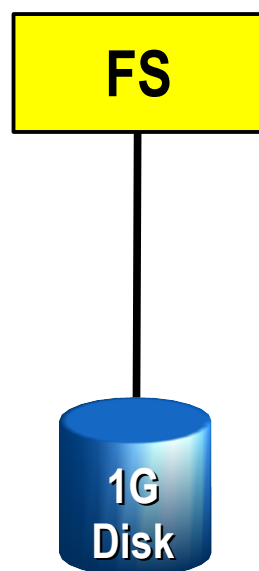
ZFS Design Principles

- **Pooled storage**
 - Completely eliminates the antique notion of volumes
 - Does for storage what VM did for memory
- **End-to-end data integrity**
 - Historically considered “too expensive”
 - Turns out, no it isn't
 - And the alternative is unacceptable
- **Transactional operation**
 - Keeps things always consistent on disk
 - Removes almost all constraints on I/O order
 - Allows us to get huge performance wins

Why Volumes Exist

In the beginning, each filesystem managed a single disk.

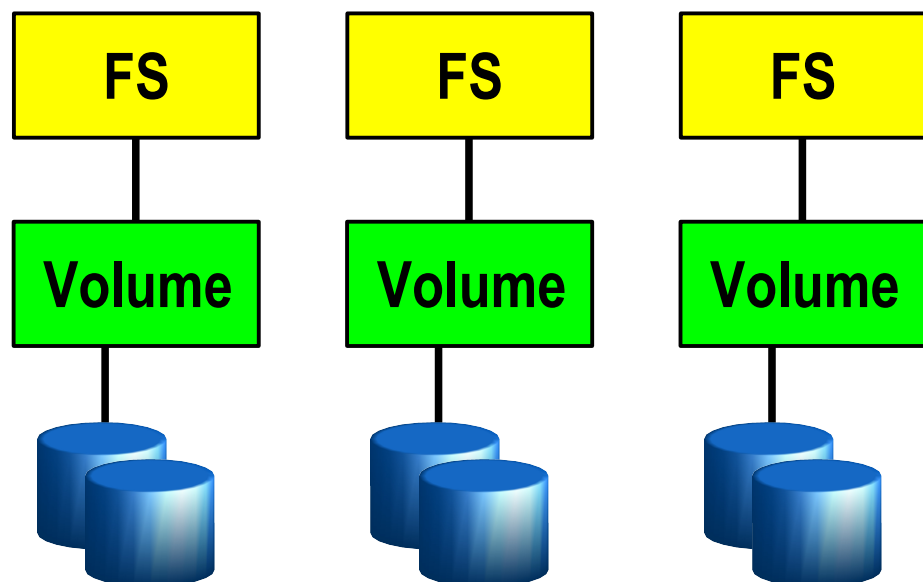
- Customers wanted more space, bandwidth, reliability
 - Hard: redesign filesystems to solve these problems well
 - Easy: insert a little shim (“volume”) to cobble disks together
- An industry grew up around the FS/volume model
 - Filesystems, volume managers sold as separate products
 - Inherent problems in FS/volume interface can't be fixed



FS/Volume Model vs. ZFS

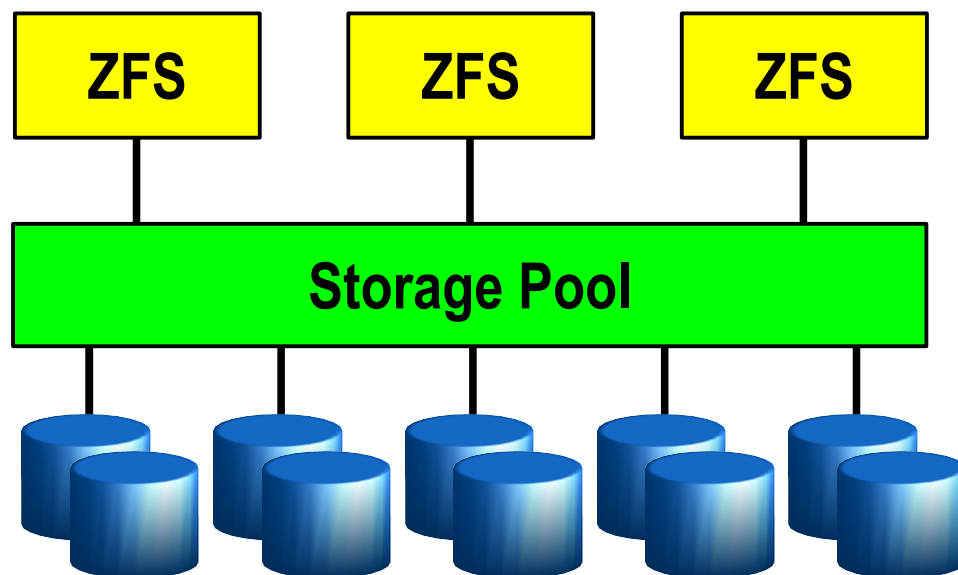
Traditional Volumes

- Abstraction: virtual disk
- Partition/volume for each FS
- Grow/shrink by hand
- Each FS has limited bandwidth
- Storage is fragmented, stranded



ZFS Pooled Storage

- Abstraction: malloc/free
- No partitions to manage
- Grow/shrink automatically
- All bandwidth always available
- All storage in the pool is shared



FS/Volume Model vs. ZFS

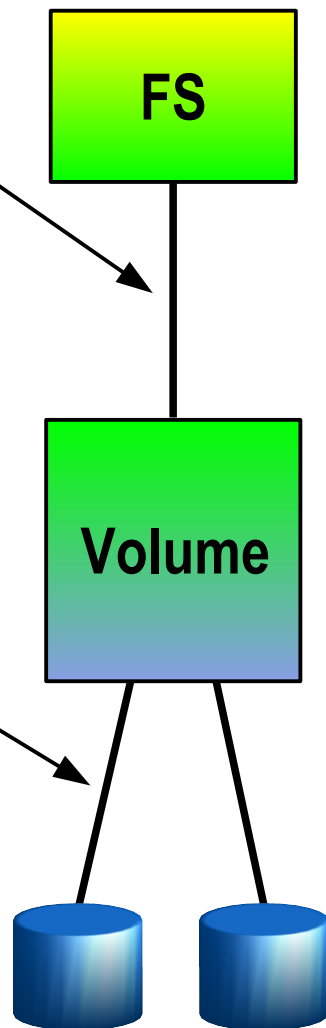
FS/Volume I/O Stack

Block Device Interface

- “Write this block, then that block, ...”
- Loss of power = loss of on-disk consistency
- Workaround: journaling, which is slow & complex

Block Device Interface

- Write each block to each disk immediately to keep mirrors in sync
- Loss of power = resync
- Synchronous and slow



ZFS I/O Stack

Object-Based Transactions

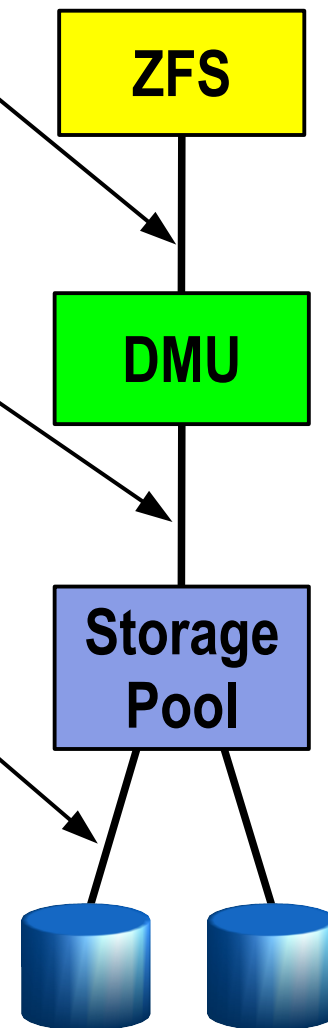
- “Make these 7 changes to these 3 objects”
- All-or-nothing

Transaction Group Commit

- Again, all-or-nothing
- Always consistent on disk
- No journal – not needed

Transaction Group Batch I/O

- Schedule, aggregate, and issue I/O at will
- No resync if power lost
- Runs at platter speed

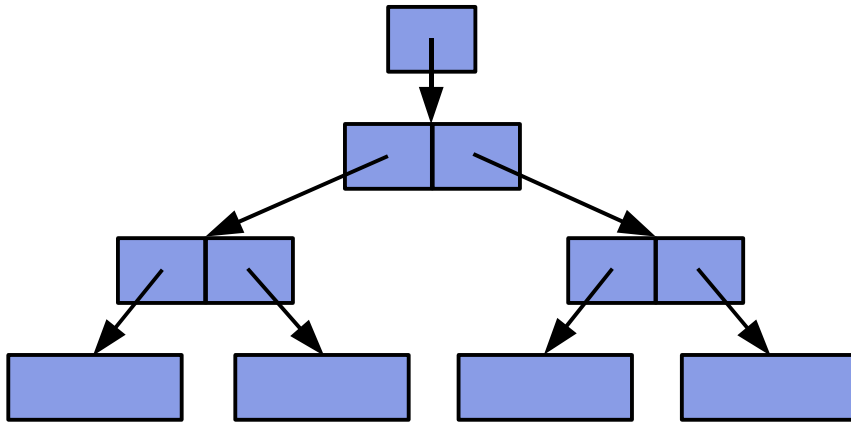


ZFS Data Integrity Model

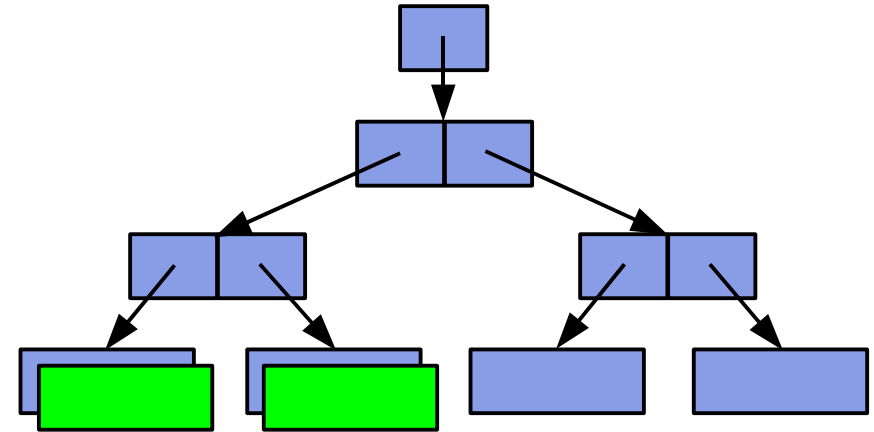
- **Everything is copy-on-write**
 - Never overwrite live data
 - On-disk state always valid – no “windows of vulnerability”
 - No need for fsck(1M)
- **Everything is transactional**
 - Related changes succeed or fail as a whole
 - No need for journaling
- **Everything is checksummed**
 - No silent data corruption
 - No panics due to silently corrupted metadata

Copy-On-Write Transactions

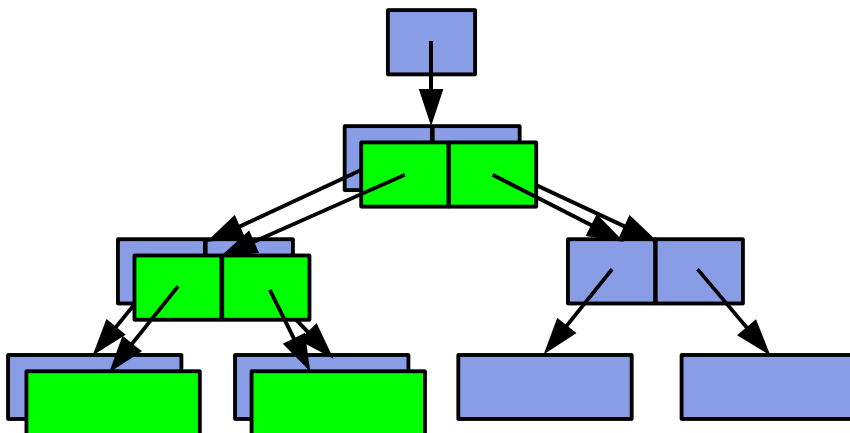
1. Initial block tree



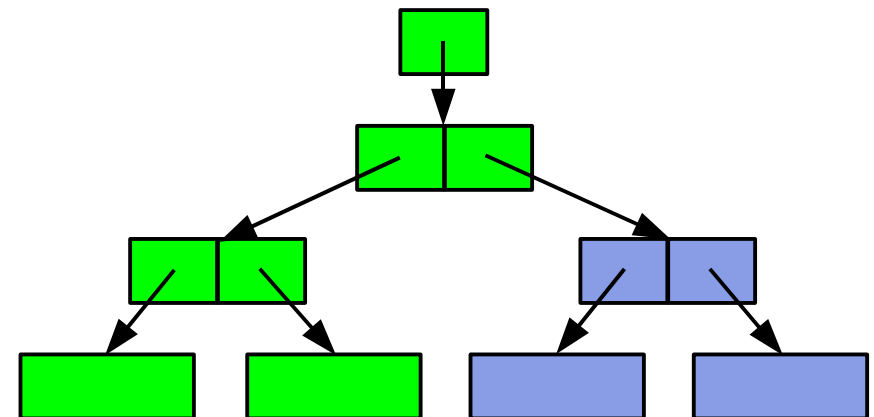
2. COW some blocks



3. COW indirect blocks

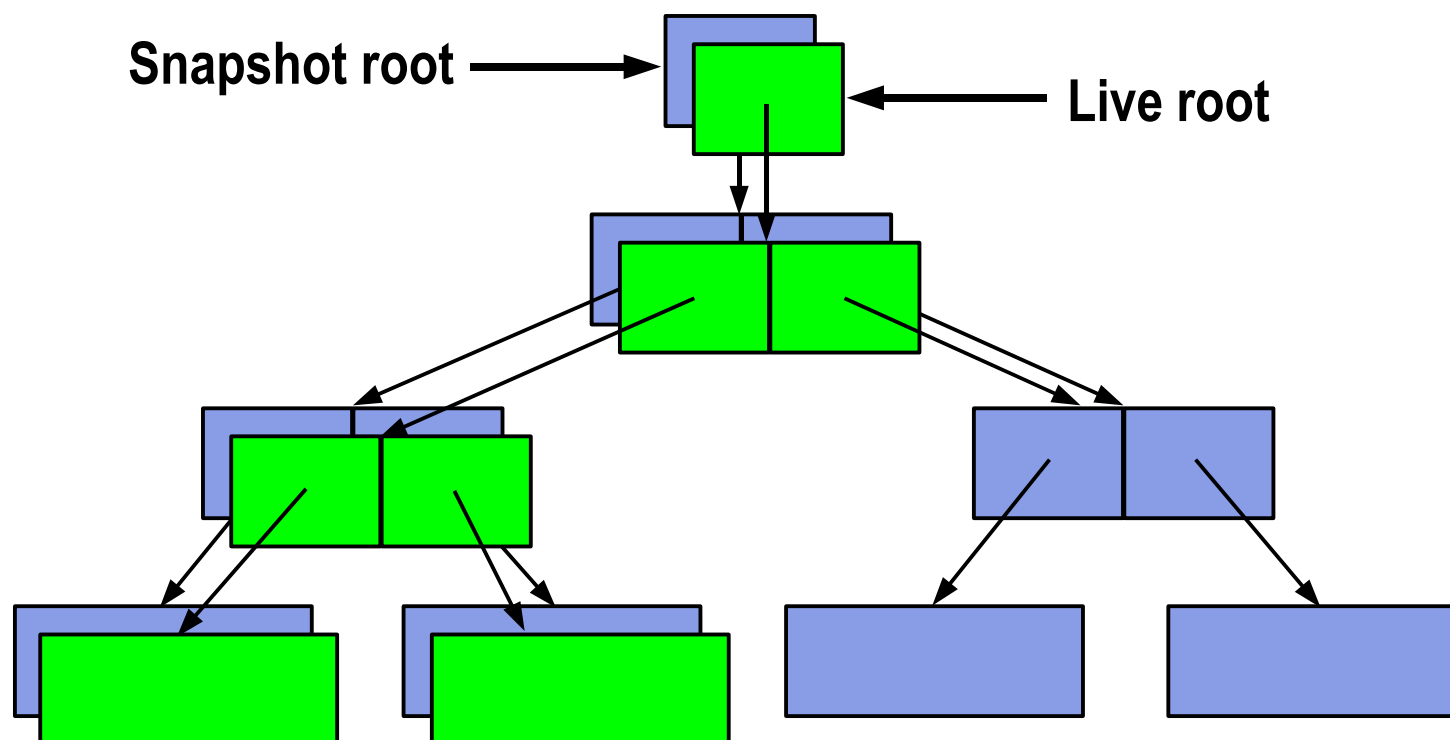


4. Rewrite uberblock (atomic)



Bonus: Constant-Time Snapshots

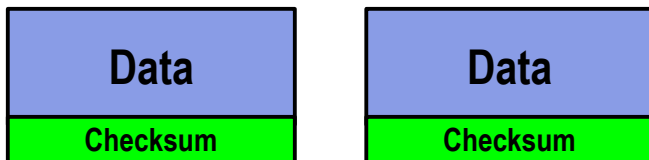
- At end of TX group, don't free COWed blocks
 - Actually cheaper to take a snapshot than not!



End-to-End Data Integrity

Disk Block Checksums

- Checksum stored with data block
- Any self-consistent block will pass
- Can't even detect stray writes
- Inherent FS/volume interface limitation

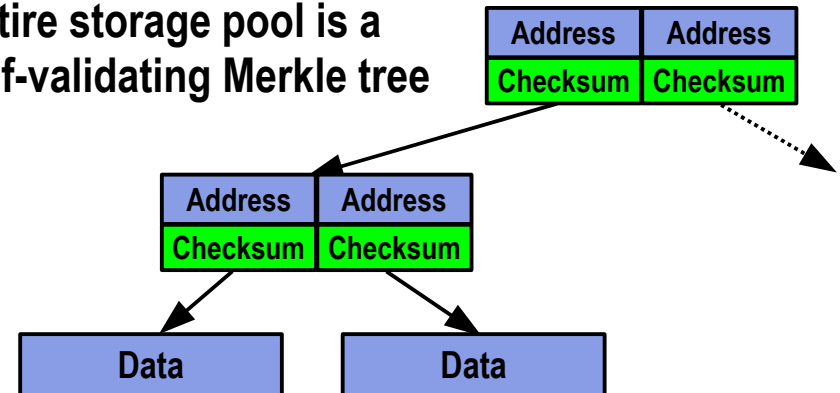


Disk checksum only validates media

- | | |
|---|------------------------------|
| ✓ | Bit rot |
| ✗ | Phantom writes |
| ✗ | Misdirected reads and writes |
| ✗ | DMA parity errors |
| ✗ | Driver bugs |
| ✗ | Accidental overwrite |

ZFS Data Authentication

- Checksum stored in parent block pointer
- Fault isolation between data and checksum
- Entire storage pool is a self-validating Merkle tree

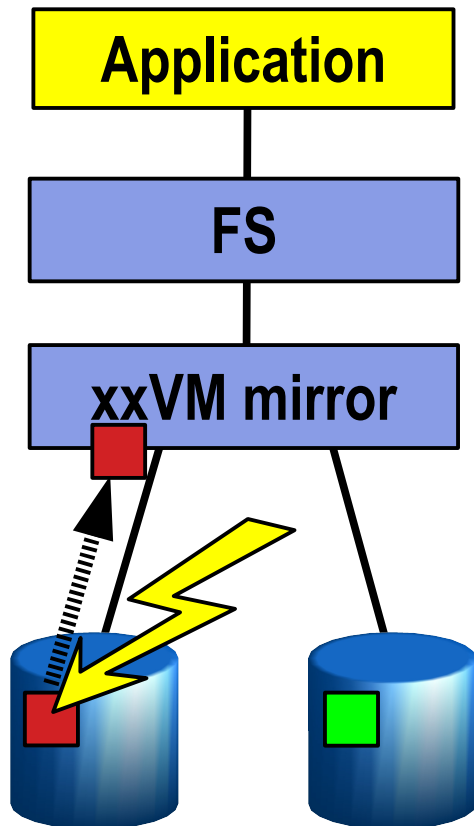


ZFS validates the entire I/O path

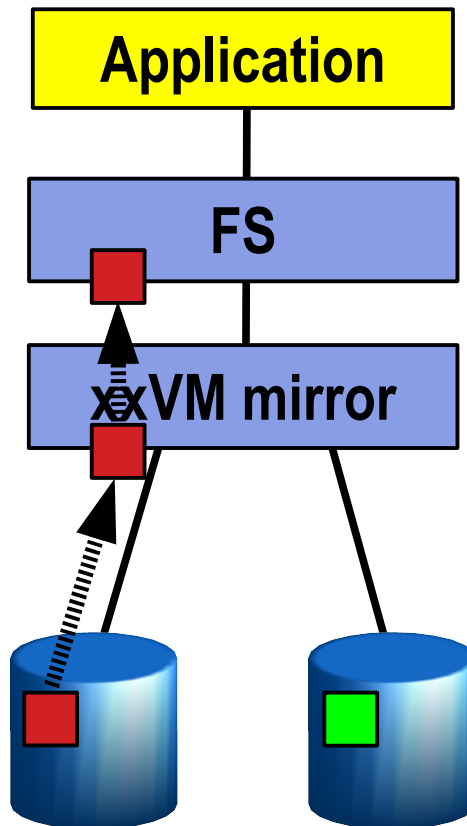
- | | |
|---|------------------------------|
| ✓ | Bit rot |
| ✓ | Phantom writes |
| ✓ | Misdirected reads and writes |
| ✓ | DMA parity errors |
| ✓ | Driver bugs |
| ✓ | Accidental overwrite |

Traditional Mirroring

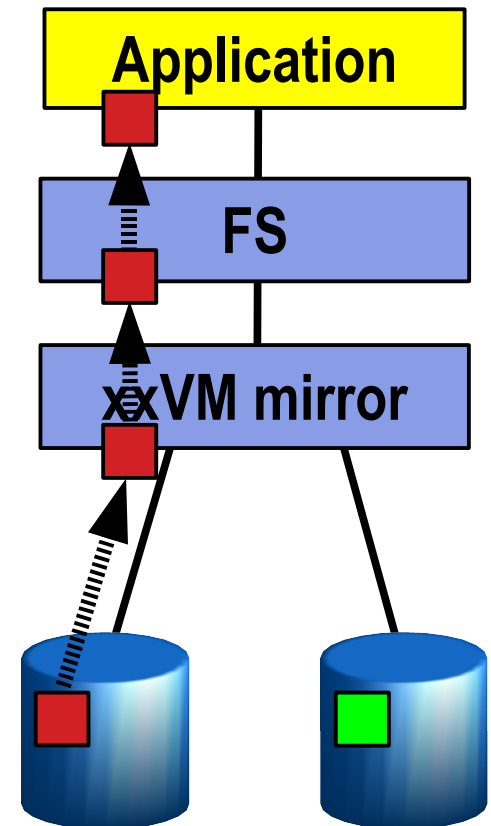
1. Application issues a read. Mirror reads the first disk, which has a corrupt block. It can't tell.



2. Volume manager passes bad block up to filesystem. If it's a metadata block, the filesystem panics. If not...

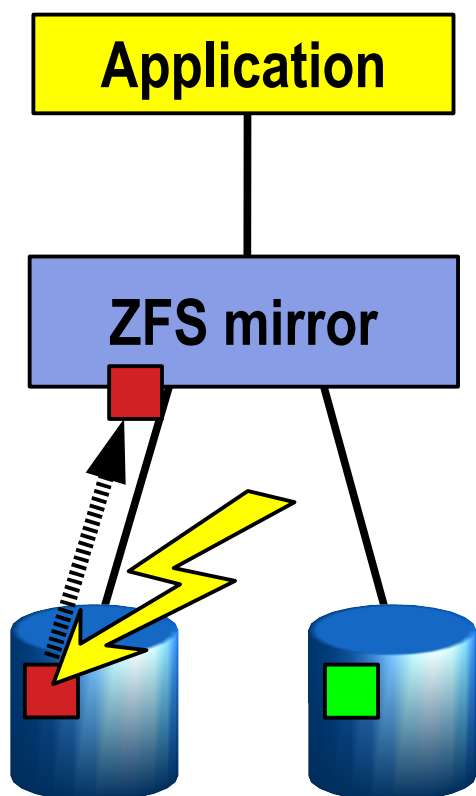


3. Filesystem returns bad data to the application.

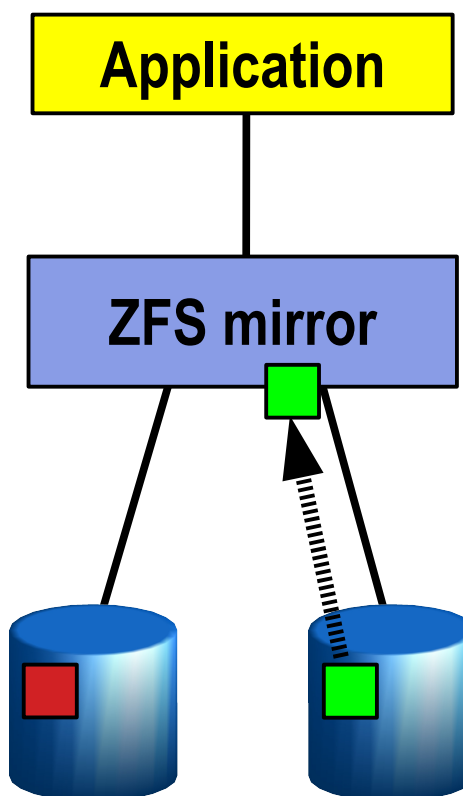


Self-Healing Data in ZFS

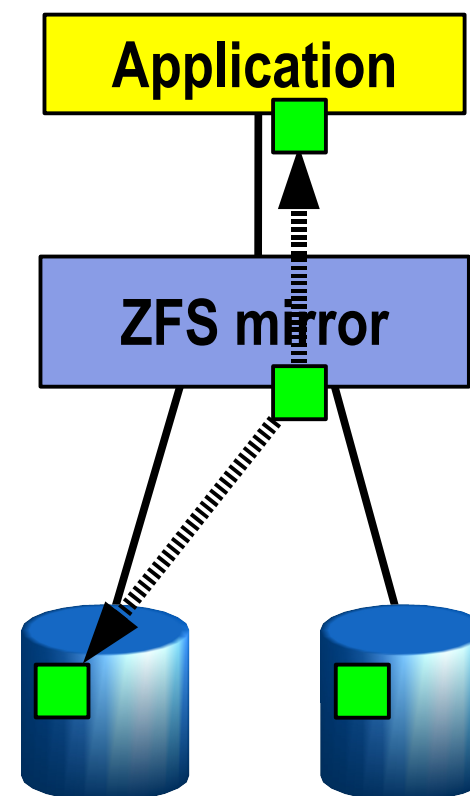
1. Application issues a read. ZFS mirror tries the first disk. Checksum reveals that the block is corrupt on disk.



2. ZFS tries the second disk. Checksum indicates that the block is good.



3. ZFS returns good data to the application and repairs the damaged block.



Traditional RAID-4 and RAID-5

- Several data disks plus one parity disk

$$\text{Disk} \wedge \text{Disk} \wedge \text{Disk} \wedge \text{Disk} \wedge \text{Parity} = 0$$

- Fatal flaw: partial stripe writes

- Parity update requires read-modify-write (slow)
 - Read old data and old parity (two synchronous disk reads)
 - Compute new parity = new data \wedge old data \wedge old parity
 - Write new data and new parity

- Suffers from *write hole*: $\text{Disk} \wedge \text{Disk} \wedge \text{Disk} \wedge \text{Disk} \wedge \text{Parity} = \text{garbage}$
 - Loss of power between data and parity writes will corrupt data
 - Workaround: \$\$\$ NVRAM in hardware (i.e., don't lose power!)

- Can't detect or correct silent data corruption

RAID-Z

- **Dynamic stripe width**
 - Each logical block is its own stripe
 - 3 sectors (logical) = 3 data blocks + 1 parity block, etc.
 - Integrated stack is key: metadata drives reconstruction
 - Currently single-parity; double-parity version in the works
- **All writes are full-stripe writes**
 - Eliminates read-modify-write (it's fast)
 - Eliminates the RAID-5 write hole (you don't need NVRAM)
- **Detects and corrects silent data corruption**
 - Checksum-driven combinatorial reconstruction
- **No special hardware – ZFS loves cheap disks**

Ditto Blocks

- **Data replication above and beyond mirror/RAID-Z**
 - Each logical block can have up to three physical blocks
 - Different devices whenever possible
 - Different places on the same device otherwise (e.g. laptop drive)
 - All ZFS metadata 2+ copies
 - Coming soon: settable on a per-file basis for precious user data
- **Detects and corrects silent data corruption**
 - If the first copy is missing or damaged, try the ditto blocks
 - In a multi-disk pool, ZFS survives any non-consecutive disk failures
 - In a single-disk pool, ZFS survives loss of up to 1/8 of the platter
- **ZFS survives failures that send other filesystems to tape**

Disk Scrubbing

- **Finds latent errors while they're still correctable**
 - ECC memory scrubbing for disks
- **Verifies the integrity of all data**
 - Traverses pool metadata to read every copy of every block
 - Verifies each copy against its 256-bit checksum
 - Self-healing as it goes
- **Provides fast and reliable resilvering**
 - Traditional resilver: whole-disk copy, no validity check
 - ZFS resilver: live-data copy, everything checksummed
 - All data repair operations use the same reliable mechanism
 - Mirror resilver, RAID-Z resilver, attach, replace, scrub

ZFS Scalability

- **Immense capacity (128-bit)**
 - Moore's Law: need 65th bit in 10-15 years
 - ZFS capacity: 256 quadrillion ZB (1ZB = 1 billion TB)
 - Exceeds quantum limit of Earth-based storage
 - Seth Lloyd, "Ultimate physical limits to computation."
Nature 406, 1047-1054 (2000)
- **100% dynamic metadata**
 - No limits on files, directory entries, etc.
 - No wacky knobs (e.g. inodes/cg)
- **Concurrent everything**
 - Range locks: parallel read/write without violating POSIX
 - ZAP: parallel, constant-time directory operations

ZFS Performance

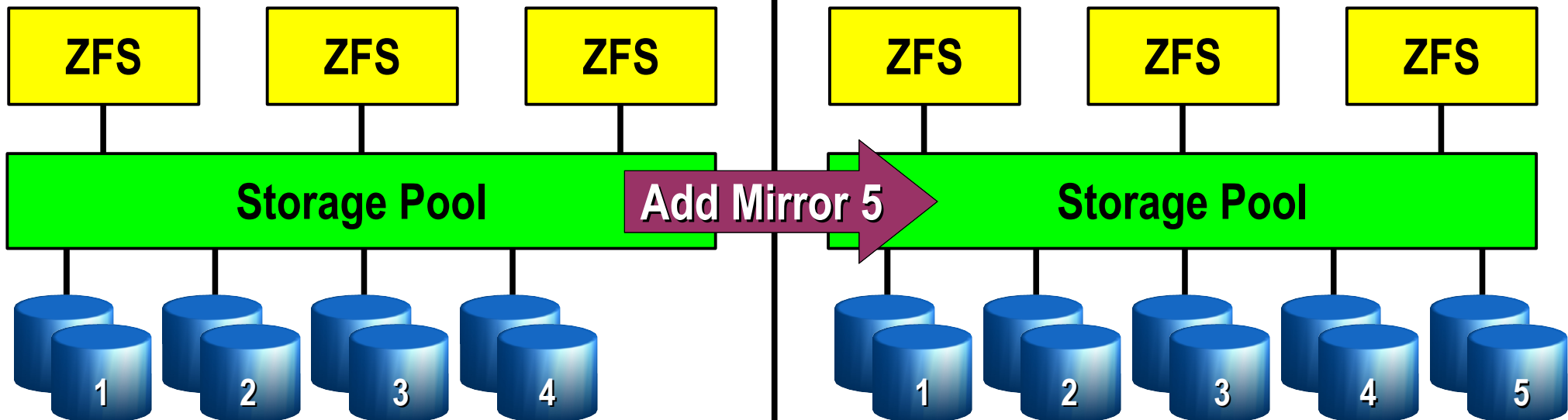
- **Copy-on-write design**
 - Turns random writes into sequential writes
- **Multiple block sizes**
 - Automatically chosen to match workload
- **Pipelined I/O**
 - Fully scoreboarded 24-stage pipeline with I/O dependency graphs
 - Maximum possible I/O parallelism
 - Priority, deadline scheduling, out-of-order issue, sorting, aggregation
- **Dynamic striping across all devices**
 - Maximizes throughput
- **Intelligent prefetch**

Dynamic Striping

- **Automatically distributes load across all devices**

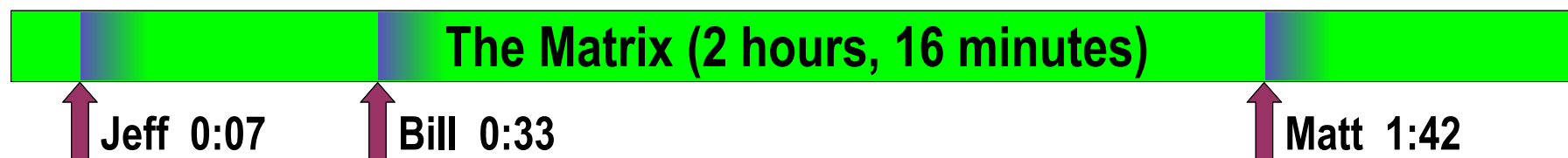
- **Writes: striped across all four mirrors**
- **Reads: wherever the data was written**
- **Block allocation policy considers:**
 - Capacity
 - Performance (latency, BW)
 - Health (degraded mirrors)

- **Writes: striped across all five mirrors**
- **Reads: wherever the data was written**
- **No need to migrate existing data**
 - Old data striped across 1-4
 - New data striped across 1-5
 - COW gently reallocates old data



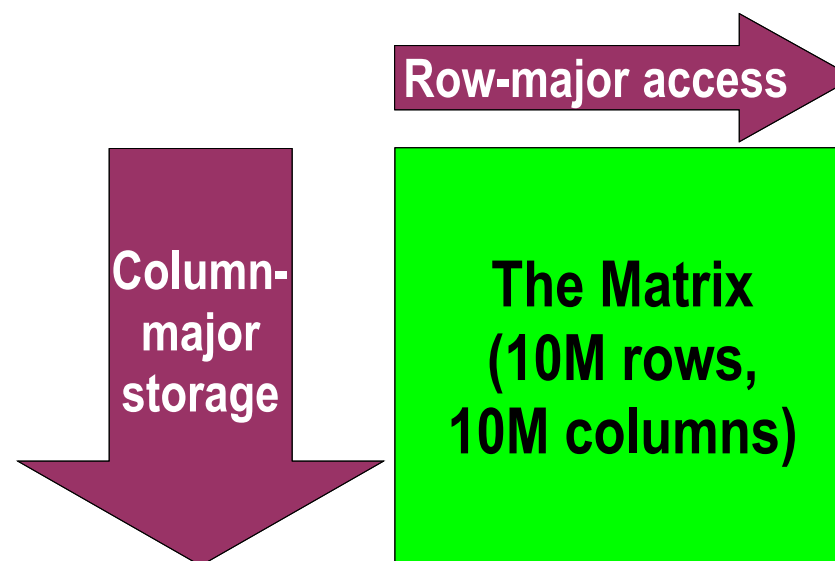
Intelligent Prefetch

- **Multiple independent prefetch streams**
 - Crucial for any streaming service provider



- **Automatic length and stride detection**

- Great for HPC applications
- ZFS understands the matrix multiply problem
 - Detects any linear access pattern
 - Forward or backward



ZFS Administration

- **Pooled storage – no more volumes!**
 - All storage is shared – no wasted space, no wasted bandwidth
- **Hierarchical filesystems with inherited properties**
 - Filesystems become administrative control points
 - Per-dataset policy: snapshots, compression, backups, privileges, etc.
 - Who's using all the space? `du(1)` takes forever, but `df(1M)` is instant!
 - Manage logically related filesystems as a group
 - Control compression, checksums, quotas, reservations, and more
 - Mount and share filesystems without `/etc/vfstab` or `/etc/dfs/dfstab`
 - Inheritance makes large-scale administration a snap
- **Online everything**

Creating Pools and Filesystems

- Create a mirrored pool named “tank”

```
# zpool create tank mirror c0t0d0 c1t0d0
```

- Create home directory filesystem, mounted at /export/home

```
# zfs create tank/home  
# zfs set mountpoint=/export/home tank/home
```

- Create home directories for several users

Note: automatically mounted at /export/home/{ahrens,bonwick,billm} thanks to inheritance

```
# zfs create tank/home/ahrens  
# zfs create tank/home/bonwick  
# zfs create tank/home/billm
```

- Add more space to the pool

```
# zpool add tank mirror c2t0d0 c3t0d0
```

Setting Properties

- Automatically NFS-export all home directories

```
# zfs set sharenfs=rw tank/home
```

- Turn on compression for everything in the pool

```
# zfs set compression=on tank
```

- Limit Eric to a quota of 10g

```
# zfs set quota=10g tank/home/eschrock
```

- Guarantee Tabriz a reservation of 20g

```
# zfs set reservation=20g tank/home/tabriz
```

ZFS Snapshots

- **Read-only point-in-time copy of a filesystem**
 - Instantaneous creation, unlimited number
 - No additional space used – blocks copied only when they change
 - Accessible through `.zfs/snapshot` in root of each filesystem
 - Allows users to recover files without sysadmin intervention

- **Take a snapshot of Mark's home directory**

```
# zfs snapshot tank/home/marks@tuesday
```

- **Roll back to a previous snapshot**

```
# zfs rollback tank/home/perrin@monday
```

- **Take a look at Wednesday's version of foo.c**

```
$ cat ~maybe/.zfs/snapshot/wednesday/foo.c
```

ZFS Clones

- **Writable copy of a snapshot**
 - Instantaneous creation, unlimited number
 - Ideal for storing many private copies of mostly-shared data
 - Software installations
 - Workspaces
 - Diskless clients
- **Create a clone of your OpenSolaris source code**

```
# zfs clone tank/solaris@monday tank/ws/lori/fix
```

ZFS Send / Receive (Backup / Restore)

- **Powered by snapshots**
 - Full backup: any snapshot
 - Incremental backup: any snapshot delta
 - Very fast – cost proportional to data changed
- **So efficient it can drive remote replication**
- **Generate a full backup**

```
# zfs send tank/fs@A >/backup/A
```

- **Generate an incremental backup**

```
# zfs send -i tank/fs@A tank/fs@B >/backup/B-A
```

- **Remote replication: send incremental once per minute**

```
# zfs send -i tank/fs@11:31 tank/fs@11:32 |  
ssh host zfs receive -d /tank/fs
```


ZFS Data Migration

- **Host-neutral on-disk format**
 - Change server from x86 to SPARC, it just works
 - Adaptive endianness: neither platform pays a tax
 - Writes always use native endianness, set bit in block pointer
 - Reads byteswap only if host endianness != block endianness
- **ZFS takes care of everything**
 - Forget about device paths, config files, /etc/vfstab, etc.
 - ZFS will share/unshare, mount/unmount, etc. as necessary

- **Export pool from the old server**

```
old# zpool export tank
```

- **Physically move disks and import pool to the new server**

```
new# zpool import tank
```

ZFS Data Security

- **NFSv4/NT-style ACLs**
 - Allow/deny with inheritance
- **Authentication via cryptographic checksums**
 - User-selectable 256-bit checksum algorithms, including SHA-256
 - Data can't be forged – checksums detect it
 - Uberblock checksum provides digital signature for entire pool
- **Encryption (coming soon)**
 - Protects against spying, SAN snooping, physical device theft
- **Secure deletion (coming soon)**
 - Thoroughly erases freed blocks

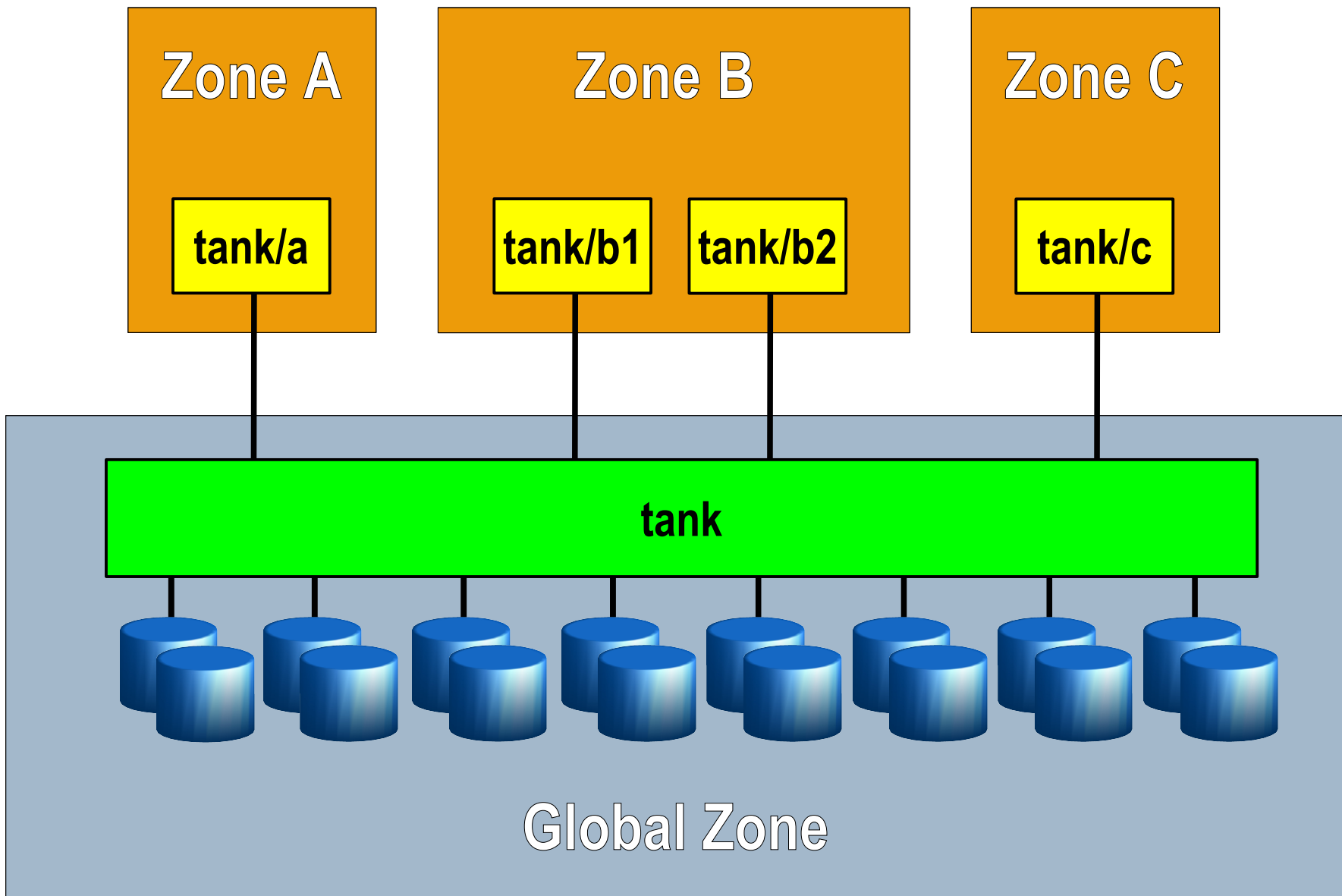
ZFS Root (not in s10 yet)

- **Brings all the ZFS goodness to /**
 - Checksums, compression, replication, snapshots and clones
 - Boot from any dataset
- **Patching becomes safe**
 - Take snapshot, apply patch... rollback if you don't like it
- **Live upgrade becomes fast**
 - Create clone (instant), upgrade, boot from clone
 - No “extra partition”
- **Based on new Solaris boot architecture**
 - ZFS can easily create multiple boot environments
 - GRUB can easily manage them

ZFS and Zones

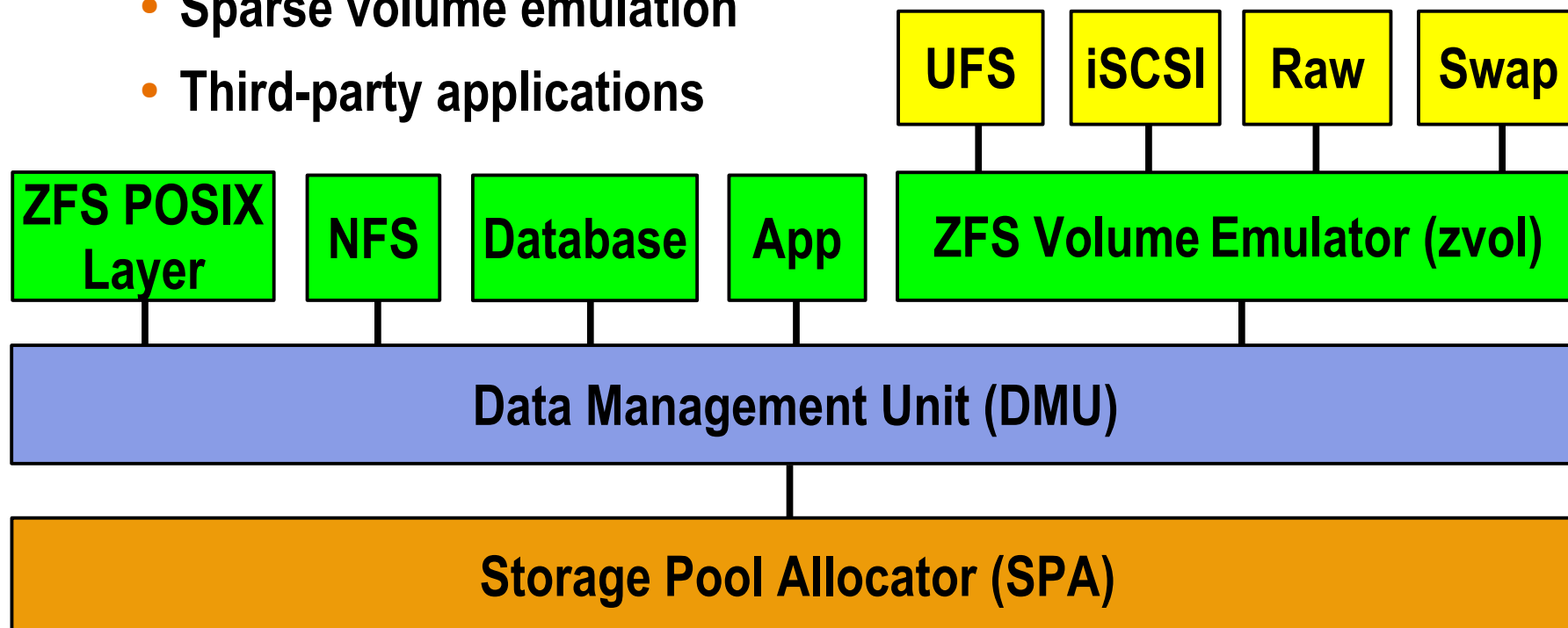
- **ZFS and zone virtualization models a perfect match**
 - Pool: physical resource in global zone
 - Dataset: logical resource in local zone
- **Precise control of dataset visibility**
 - See 'add dataset' in zonecfg(1M)
- **Strong security model**
 - Local zones cannot even see physical devices
- **Delegated administration**
 - Each local zone can divvy up quota, take snapshots, etc
- **Snapshots and clones make zone creation fast**

ZFS and Zones



Object-Based Storage

- **DMU is a general-purpose transactional object store**
 - Filesystems
 - Databases
 - Swap space
 - Sparse volume emulation
 - Third-party applications



ZFS Test Methodology

- **A product is only as good as its test suite**
 - ZFS was designed to run in either user or kernel context
 - Nightly “ztest” program does all of the following in parallel:
 - Read, write, create, and delete files and directories
 - Create and destroy entire filesystems and storage pools
 - Turn compression on and off (while filesystem is active)
 - Change checksum algorithm (while filesystem is active)
 - Add and remove devices (while pool is active)
 - Change I/O caching and scheduling policies (while pool is active)
 - Scribble random garbage on one side of live mirror to test self-healing data
 - Force violent crashes to simulate power loss, then verify pool integrity
 - Probably more abuse in 20 seconds than you'd see in a lifetime
 - ZFS has been subjected to **over a million forced, violent crashes without losing data integrity or leaking a single block**

ZFS Summary

End the Suffering • Free Your Mind

- **Simple**
 - Concisely expresses the user's intent
- **Powerful**
 - Pooled storage, snapshots, clones, compression, scrubbing, RAID-Z
- **Safe**
 - Detects and corrects silent data corruption
- **Fast**
 - Dynamic striping, intelligent prefetch, pipelined I/O
- **Open**
 - <http://www.opensolaris.org/os/community/zfs>
- **Free**

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